Transamerica Financial Advisors, Inc

Transamerica Financial Group Division

Hosts An:

Economic Summit

Thursday, February 23

6:30—7:00 pm:
Wine and Cheese Reception

7:00—8:30 pm:
Presentation

11315 Johns Creek Pkwy.
Johns Creek, GA 30097

Limited Seating
R.S.V.P. Required

Click here to Register

Please contact Angie McCart at 770-418-0300 Ext. 104 or Angie.McCart@TFAconnect.com for additional information

David R. Halfpap, CFA, Co-Head of Global Strategy/Head of US Investment Strategy and a Portfolio Manager or AEGON, USA Investment, LLC & **Mark Johnson,** a Director of Institutional Products and Relationships for AEGON USA Investment Management, LLC and **Ken Solow**, CFP®, CLU, ChFC, Senior Partner & Chief Investment Officer of Pinnacle Advisory Group, Inc. will present their perspectives on the investment landscape and outlook for 2012. They will also discuss their strategies as to how they navigate the treacherous investment arena while protecting and growing clients' assets.

David R. Halfpap, CFA, joined AEGON in 1975. Dave is Co-Head of Global Strategy/Head of US Investment Strategy and a Portfolio Manager. In his role, Dave is responsible for leading the macroeconomic and market analysis as it relates to the economy, interest rates, and relative value of all fixed income asset classes. Dave is also responsible for the quantitative strategy, rates, and money markets teams. Dave is a member of the Asset Management Group, and the Pension Investment Committee, with asset management experience spanning equities, high yield bonds, and investment grade corporate bonds. Dave is a member of the CFA Institute, and a former Director of the Iowa Society of the Institute. David earned a BS in Accounting from Iowa State University

Mark Johnson joined AEGON in 1996. Mark is a Director of Institutional Products and Relationships for AEGON USA Investment Management, LLC ("AUIM"). Mark's responsibilities include product development and client relationships for institutional and retail clients. Prior to assuming his current role at AUIM, Mark completed AEGON's Leadership Development Program. During the two year leadership development program Mark worked on the mutual fund and the variable annuity distribution teams for Transamerica and, in addition, also worked with AUIM's public securitized bond trading team. Mark also held a Commercial Real Estate Lending Position with AEGON USA Realty Advisors. Mark received his BA in Finance from University of Northern Iowa and MBA from the University of Iowa.

Ken Solow, CFP®, CLU, ChFC, Senior Partner & Chief Investment Officer of Pinnacle Advisory Group, Inc., published author & nationally recognized speaker, brings 25 years of financial planning experience to the wealth management arena and espouses active tactical asset allocation strategies as a far superior alternative to passive strategic allocation models widely utilized by investors over the last several decades.